Marquette County I-Team - Minutes

# MAY 15, 2023

**In attendance: Colleen Sengbusch (APS), Dana Roth (Legal Action of WI/Elder Rights Project), Monika Wainsbrot (National Exchange Bank), Rob Lulling (EMS Director), Dawn Woodard (Clinical Services Manager), Meg Wandrey (Elder Benefit Specialist ADRC), Marie Miller (Victim Witness Coordinator), Kay Martin (Resource Specialist ADRC), Sharon Alden (Resource Specialist ADRC),Kris Bergh (CVSO), Jamie Kienast (MyChoice), Kelly Doll (MyChoice), Jessica Jungenberg (Health Dept)**

**Meeting started at 9:02 am. All attendees attended virtually.**

**Reviewed Agenda**: Motion to approve agenda was made by Meg and seconded by Jamie. Motion carried.

**Reviewed minutes** from February 2023. Motion to approve was made by Meg and seconded by Jamie. Motion carried.

**Presentation:** Monika Wainsbrot (National Exchange Bank) presented on Elder Financial Fraud

**Upcoming Presentations:**  There were no suggestions. Colleen will reach out to people/agencies previously discussed (see below).

**Ideas for 2023**: Polly Shoemaker Guardianship Support Center, Sonya K-Victim Service Attorney (Elder Financial Empowerment Project CWAG), CVSO to discuss expanded benefits for veterans who had contact with burn pits, Legal Action-work they are doing on joint account financial exploitation.

**Discussions:** Colleen updated on recent types of cases referred in. They included some involving evictions, financial exploitation and self-neglect.

Meetings for 2023 are **August 8** and **November 7.** Colleen is looking into using a room in the Human Services building as an option. Meetings will continue to be held virtually with and in-person option.

**Stories, Successes, and struggles:**

**Agency Updates:** Marie informed the group Detective McCoy and Detective Joe Zauner are no longer with Marquette County. Deputy Klump will be a detective. The Assistant DA has moved into the vacant DA position.

**Community Outreach:** I-Team Recruitment. Please think about your community contacts and invite them or refer them to Colleen for more information about the ITEAM.

Next Meeting: August 8 @ 9:00 am most likely at the Department of Human Services (428 Underwood Ave) building with the option of attending virtually.

**Suggested Agenda Items**: None, but the team was encouraged to contact Colleen with any items prior to the next meeting.

**The meeting was adjourned at 9:43 am.**

Minutes Submitted By: Colleen Sengbusch